Valuation Worksheet

Price is what you pay. Value is what you get.

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Company / ticker

Share price and date

QUICK RATIOS

P/E = price ÷ EPS

Earnings yield = EPS ÷ price

PEG = P/E ÷ growth %

Price-to-sales = market cap ÷ revenue

FCF yield = FCF per share ÷ price

EV/EBITDA = (market cap + debt − cash) ÷ EBITDA

How do these compare with the company's 5-year range and its closest competitors?

SIMPLE TWO-STAGE DCF (PER SHARE)

Year	Growth %	Free cash flow	Discount factor 1 ÷ (1+r)^t	Present value
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				

Terminal value = FCF in year 10 x (1+g) / (r - g)

PV of terminal value

Estimated value = sum of PVs + PV of terminal value

Margin of safety vs. price

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